

**Coalition for Physician Enhancement Fall Meeting  
October 26-27, 2017**

**Physician Assessment Tool Kit:  
Exploring Time-Honored and Novel Approaches to Using Medical Charts**

**Conference Location: Polsinelli, 1401 Lawrence St., Denver, CO 80202**

*Note: Agenda subject to change*

**Thursday, October 26, 2017**

8:00 am to 8:30 am	<b>Registration and Continental Breakfast</b>
8:30 am to 8:45 am	<b>Opening Remarks</b> Marilyn Singer, MD Consultant for Quality Improvement, College of Physicians and Surgeons of Manitoba President, CPE Board of Directors
8:45 am to 9:45 am	<b>Chart Review Use and Limitations - Review of the Literature</b> Elizabeth Wenghofer, PhD Associate Professor and Director, School of Rural and Northern Health, Laurentian University
9:45 am to 10:00 am	<b>Break</b>
10:00 am to 11:00 am	<b>Keynote Address</b> <b>Medical Record Review: What competence assessment programs can learn from a medical liability insurer</b> Alan Lembitz, MD Chief Medical Officer COPIC Insurance Company
11:00 am to 12 noon	<b>Keynote Address</b> <b>Medical Record Review: What competence assessment programs can learn from an external peer review organization</b> Don Lefkowitz, MD Medical Director, MDReview Member, Colorado Medical Board Sharon Beckwith CEO, MDReview
12 noon to 12:30 pm	<b>Panel Discussion #1</b> Sharon Beckwith Don Lefkowitz, MD Alan Lembitz, MD
12:30 pm to 1:15 pm	<b>Lunch</b>

1:15 pm to 2:30 pm	<p><b>Panel Discussion #2: Novel Uses of Medical Records During Physician Assessment</b></p> <p>Moderator: Elizabeth Grace, MD</p> <p>Panelists:</p> <p>Dave Bazzo, MD Director, PACE Fitness for Duty Program University of California at San Diego</p> <p>Carole Santerre, MD Inspector, Practice Enhancement Division Collège des Médecins du Québec</p> <p>Rob Steele, MD Director, KSTAR Texas A&amp;M University</p> <p>William Tays, PhD Senior Researcher College of Physicians and Surgeons of Ontario</p>
2:30 pm to 3:30 pm	<p><b>The EMR: New Obstacles to Chart Review</b></p> <p>Elizabeth Grace, MD Medical Director, CPEP Assistant Clinical Professor, Family Medicine, University of Colorado</p> <p>Michael Victoroff, MD, Board certified, Clinical Informatics Consultant, Department of Risk Management and Patient Safety, COPIC CMO, Lynxcare</p>
3:30 pm to 3:45 pm	Break
3:45 pm to 5:00 pm	<p><b>Small Group Workshop #1</b></p> <p><b>Maximizing the Benefits of Medical Record Review During Physician Assessment</b></p> <p>Moderators: TBD</p>
5:00 pm to 6:15 pm	<b>Cocktail Reception (open to all attendees)</b>
6:30 pm	<p><b>Dinner (separate registration and fee)</b></p> <p>TAG Restaurant 1441 Larimer St., Denver, CO</p>

Friday, October 27, 2017

8:00 am to 8:30 am	<b>Continental Breakfast</b>
8:30 am to 9:45 am	<p><b>Small Group Workshop #2 (Repeat of Workshop #1 Options):</b></p> <p><b>Maximizing the Benefits of Medical Record Review During Physician Assessment</b></p> <p>Moderators: TBD</p>
9:45 am to 10:00 am	<b>Break</b>
10:00 am to 11:00 am	<b>Report Back from Workshops</b>

11:00 am to 11:30 am	<b>Recap and Final Thoughts</b> Elizabeth Wenghofer, PhD / Elizabeth Grace, MD
11:30 am to 12:00 noon	<b>Report to Membership</b> Marilyn Singer, MD President, CPE BOD
12:00 noon	<b>Adjourn</b>
12:00 noon to 2:00 pm	<b>CPE Board of Directors Meeting</b>